**Headline:** New shares of XPG to be traded on April 17, 2024

**Security Symbol:** SET, XPG

## Announcement Details

| Additional listed securities    |  |
|---------------------------------|--|
| Subject                         | Additional listed shares   |
| Company name                    | XSPRING CAPITAL PUBLIC COMPANY LIMITED (XPG)                             |
| Old capital (baht)              | 4,758,469,994.00   |
| - Common stock (Unit: shares)   | 9,516,939,988  |
| Number of additional shares     |  |
| - Common stock (Unit: shares)   | 331,073,734  |
| New capital (baht)              | 4,924,006,861.00   |
| - Common stock (Unit: shares)   | 9,848,013,722  |
| Par value (baht per share)      | 0.50   |
| Allocated for                   | Warrants (XPG-W4) 50,003,585 units exercise to 331,073,734 common shares |
| Ratio (Warrant : share)         | 1:6.621  |
| Exercise price (baht per share) | 0.815  |
| Exercise date                   | 29-Mar-2024  |
| Trading date                    | 17-Apr-2024  |